

**The below described is UNSIGNED:**

**Dated: June 14, 2010**



Jeffrey W. Shields (USB #2948)  
Lon A. Jenkins (USB #4060)  
Troy J. Aramburu (USB #10444)  
**JONES WALDO HOLBROOK & McDONOUGH PC**  
170 South Main Street, Suite 1500  
Salt Lake City, Utah 84101  
Telephone: (801) 521-3200

*Counsel to Unsecured Creditors' Committee*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH**

In re:	:	Bankruptcy No. 09-29905
	:	
<b>EASY STREET HOLDING, LLC et al.,<sup>1</sup></b>	:	(Jointly Administered with Cases
	:	09-29907 and 09-29908)
Debtors.	:	
	:	Chapter 11
	:	Honorable R. Kimball Mosier
	:	

**ORDER AUTHORIZING EMPLOYMENT OF RESTRUCTURING ADVISOR TO THE  
COMMITTEE**

This matter came before the Court on the Application of The Official Committee of Unsecured Creditors for Employment of Financial Advisor (the "Application") which was supported by the Declaration of Mark A. Crockett in support thereof (the "Crockett Declaration"). The Application came for hearing before the Court on shortened notice on June \_\_\_, 2010 at the hour of \_\_\_ o'clock, the Honorable R. Kimball Mosier, Bankruptcy Court Judge, presiding. Appearances were noted on the record.

<sup>1</sup> The Debtor entities are Easy Street Holding, LLC, Easy Street Partners, LLC, and Easy Street Mezzanine, LLC.

Having considered the Application, and the Declaration, and exhibits thereto and arguments of counsel and evidence, if any presented, and having determined that the notice of the Application is proper, that further notice of a hearing regarding the Application is not required, and that the proposed financial advisor is disinterested and qualified to provide financial advisory services to the Committee, it is hereby

ORDERED that the Committee is hereby authorized to employ Vici Capital Partners, LLC as its financial advisor according to the terms set forth in the Application, the proposed Engagement Letter and subject to the Court's discretion under 11 U.S.C. § 328(a) to allow compensation different from the compensation provided under the terms of the Application and Engagement Letter if such terms proved to have been improvident in light of unanticipated developments in the case.

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Certificate of Service Page 3 of 3  
**CERTIFICATE OF NOTICE**

District/off: 1088-2  
Case: 09-29905

User: djf  
Form ID: pdfor1

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Jun 14, 2010

The following entities were noticed by first class mail on Jun 16, 2010.  
aty +Lon A. Jenkins, Jones Waldo Holbrook & McDonough, 170 South Main St., Suite 1500,  
Salt Lake City, UT 84101-1644

The following entities were noticed by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Jun 16, 2010

Signature:

